

Cardiovascular Programs

emendo^{bio}

OMNI™ Technology Platform

Superior Performance through AI-Driven Design

An^Ses

About EmendoBio

- Founded in U.S. in 2016 by scientists from the Weizmann Institute, Israel
- Founding investors: OrbiMed and Takeda Ventures
- AnGes became a majority shareholder in December 2020

Management

Naoya Satoh, PhD
President & CEO

Assaf Sarid
CFO

Idit Buch, PhD
VP, Computational
Biology

Roy Sirkis, PhD
VP, Biomaterials
Development and
Production

Board of Directors

Ei Yamada, PhD
AnGes

Naoya Satoh, PhD
AnGes

David C. Dale, MD
Former Dean
UW Medical School

Stephen Tsang, MD
Clinical Geneticist
Columbia University

Harry Malech, MD
Chief Genetic
Immunotherapy, NIH

David Rawlings, MD
Director Immunity and
Immunotherapies, SCRI

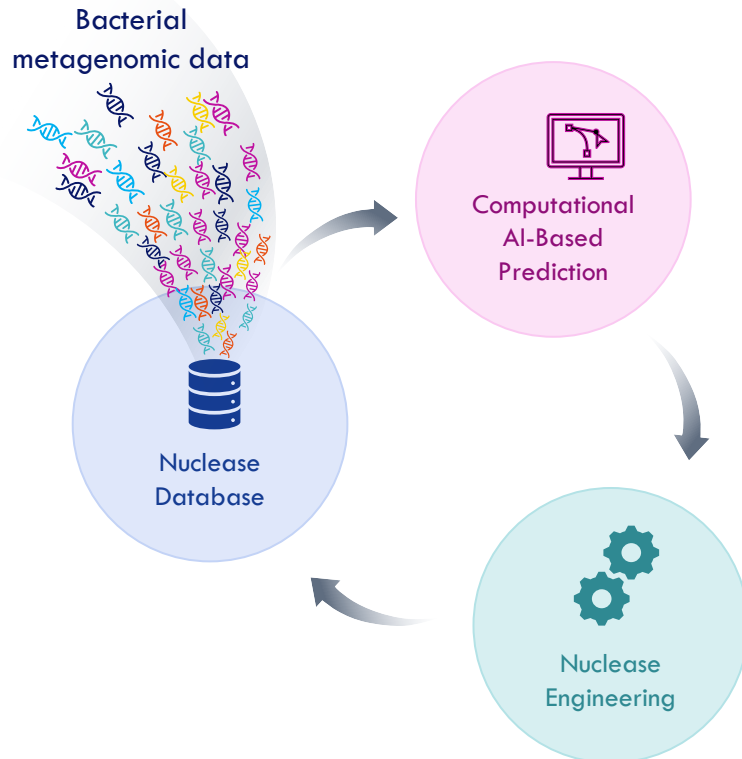
Andrew Kung, MD PhD
Chair Dept. Peds. Sloan
Kettering



OMNI™ Platform Offers a Variety of Gene-Editing Solutions

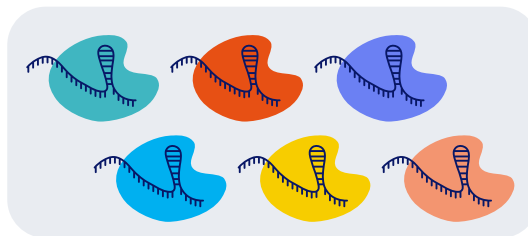
Synergistic discovery, engineering and computational technologies combine to produce a portfolio of high-performance OMNI™ nucleases

EmendoBio's Platform



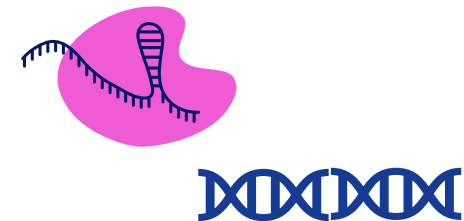
Panel of Engineered OMNI™ Nucleases

- ✓ Novel
- ✓ Highly active
- ✓ Highly specific



Optimal Therapeutic Compositions per target

- ✓ High safety profile
- ✓ Expanded range of applications
- ✓ Freedom to operate



OMNI™ Panel Genome Accessibility

Nuclease Portfolio

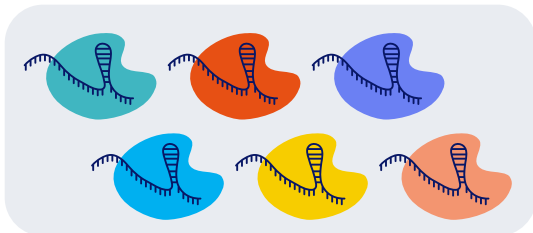
10,000 discovered nucleases

300 validated in vitro

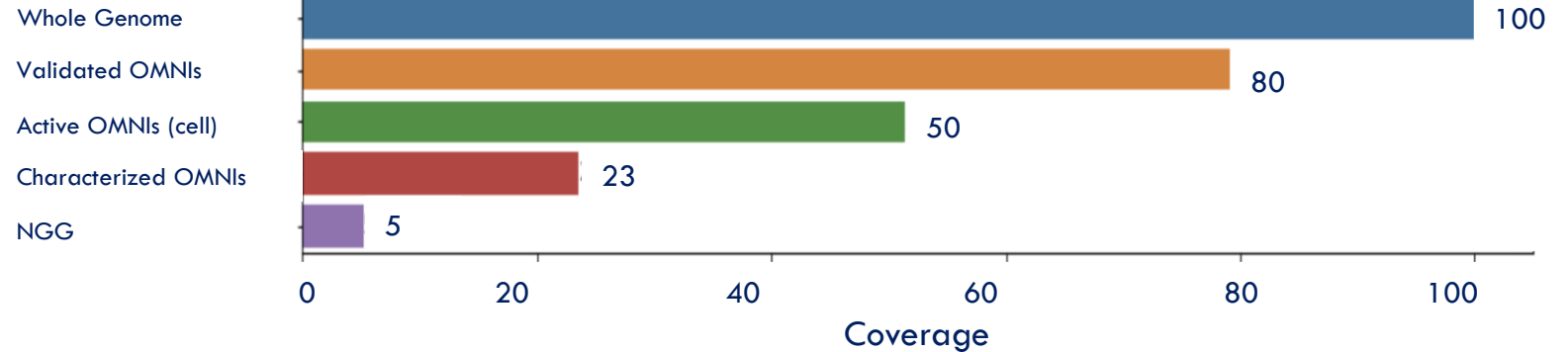
80 shown active in cells

12 characterized

2 engineered



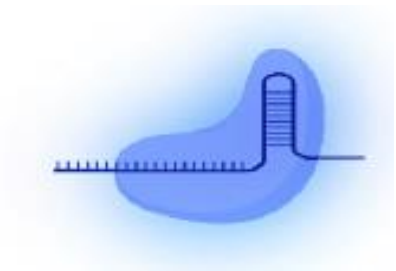
OMNI™ Genomic PAM Coverage



The diversity of PAM sites of the OMNI™ nucleases overcomes PAM constraints and significantly widens genome accessibility, making **any gene targetable**

Nuclease Engineering Platform

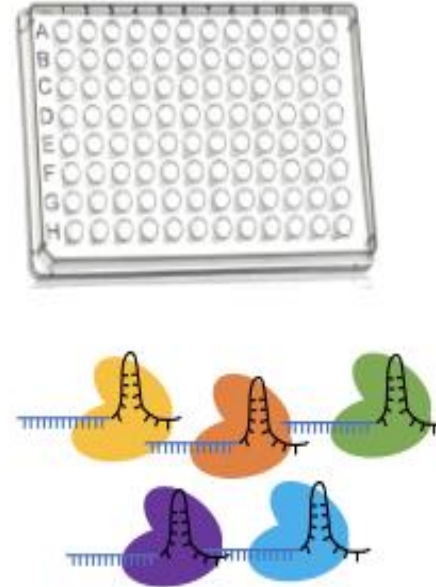
OMNI™ nuclease
(from panel)



AI based engineering for
variant library generation



Libraries of nuclease
variants



Screening in mammalian
cell line



Highly Active and Specific
Optimized OMNI™ Variants

Pipeline

Disease Area	Program	Target	Indication	Approach	Research	Lead Optimization	IND-Enabling	Phase 1
Hematology	EMD-101	ELANE	Severe Congenital Neutropenia	Allele-specific ex vivo excision				
Cardiovascular	EMD-301	LDLR	ASCVD not at LDL-C goal Including Heterozygous Familial Hypercholesterolemia (HeFH)	In vivo excision				
	EMD-302	ANGPTL3	ASCVD not at LDL-C goal Including Homozygous Familial Hypercholesterolemia (HoFH)	In vivo KO				
Ocular	EMD-201	SARM1	Glaucoma	In vivo KO				
	EMD-202	RHO	Retinitis Pigmentosa	In vivo excision				
	EMD-203	RPE65	Retinitis Pigmentosa	In vivo excision				

A stylized map of the United States composed of numerous small, multi-colored dots and short horizontal bars in shades of pink, orange, teal, and dark blue, arranged to form the geographical outline of the country.

EMD-301 Targeting *LDLR*

Cardiovascular Program

Gaps in Dyslipidemia Management in 2023



Atherosclerotic cardiovascular disease (ASCVD) is the leading cause of cardiovascular disease (CVD) morbidity and mortality -19 million CV deaths in 2020¹.



Chronic care: The recommended LDL-cholesterol (LDL-C) thresholds now typically require multiple agents targeting LDL-C to achieve levels of <70 mg/dL



During the 1st year after an acute MI episode ~20% of patients had low adherence to statins²



Despite availability of multiple treatment options, most patients do not achieve the LDL-C goal³

1. 2023 Heart Disease and Stroke Statistics Update Fact Sheet- American Heart Association

2. Low adherence to statin treatment during the 1st year after an acute myocardial infarction is associated with increased 2nd-year mortality risk-an inverse probability of treatment weighted study on 54 872 patients. Eur Heart J Cardiovasc Pharmacother. 2021 Mar 15;7(2):141-147.

3. EU-Wide Cross-Sectional Observational Study of Lipid-Modifying Therapy Use in Secondary and Primary Care: the DA VINCI study, European Journal of Preventive Cardiology, Volume 28, Issue 11, November 2021, Pages 1279–1289.

7M Patients in the USA Not at LDL-C Goal on Current Treatments



Chronic care: Recommended therapy typically involves multiple agents and requires lifelong management¹



Low compliance with chronic treatment²



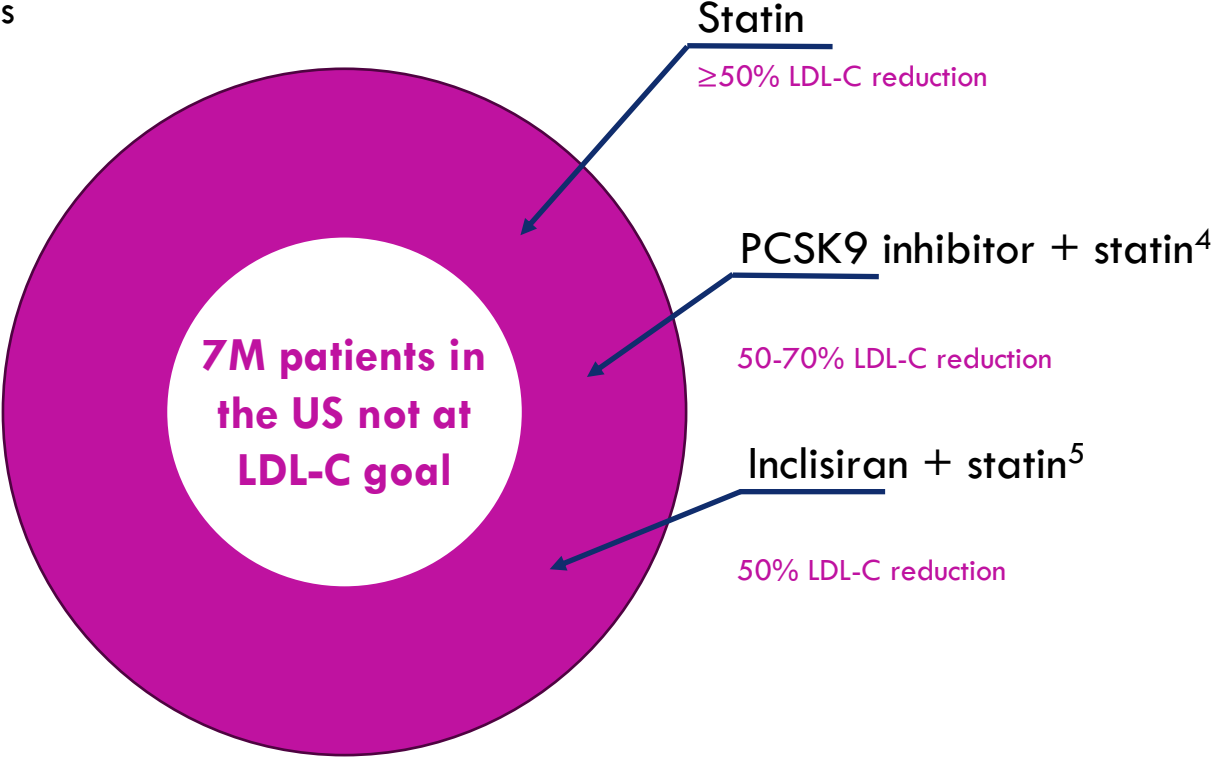
Many patients fail to achieve LDL-C goal³

Patient Population

- **7M patients in the U.S., 100M patients worldwide**

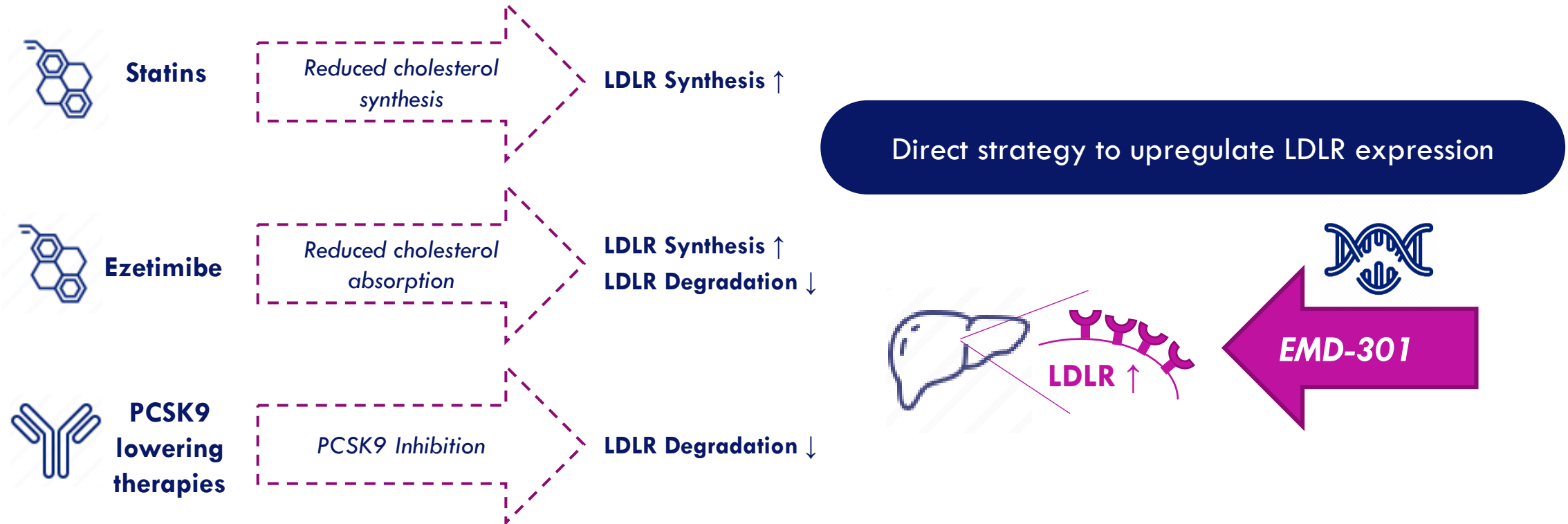
Market Size

- **\$5-7B in the U.S.**



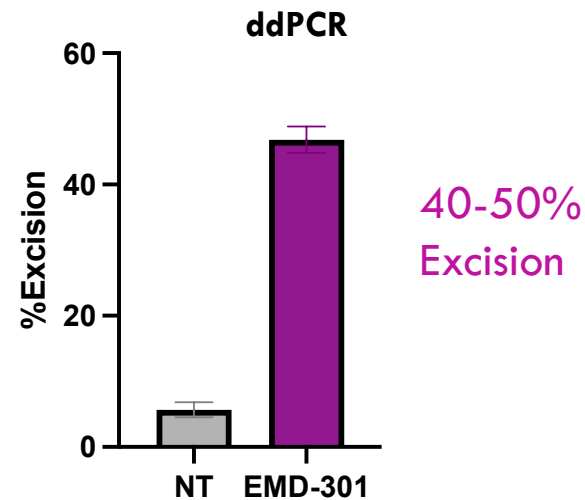
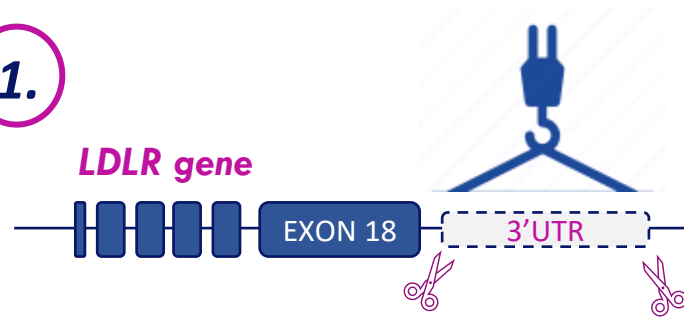
1. Intensive low-density lipoprotein cholesterol lowering in cardiovascular disease prevention: opportunities and challenges. *Heart*. 2021 Sep; 107(17): 1369–1375.
2. Nonadherence to lipid-lowering therapy and strategies to improve adherence in patients with atherosclerotic cardiovascular disease. *Clinical Cardiology* 46.1 (2023): 13-21.
3. EU-Wide Cross-Sectional Observational Study of Lipid-Modifying Therapy Use in Secondary and Primary Care: the DA VINCI study, *European Journal of Preventive Cardiology*, Volume 28, Issue 11, November 2021, Pages 1279–1289.
4. Efficacy and safety of alirocumab in reducing lipids and cardiovascular events, *New England Journal of Medicine* 372.16 (2015): 1489-1499.
5. Raal, Frederick J., et al. "Inclisiran for the treatment of heterozygous familial hypercholesterolemia." *New England Journal of Medicine* 382.16 (2020): 1520-1530.

LDLR Upregulation is a Clinically Validated Approach for LDL-C Clearance and Reduced Risk for ASCVD

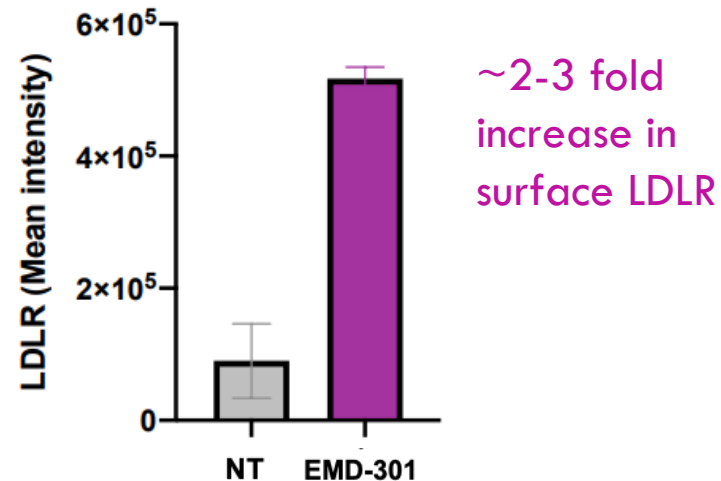


Excision in 3'UTR Leads to **Upregulation of LDLR** and **LDL-C Uptake** in Human Hepatocyte Cell Line

1.

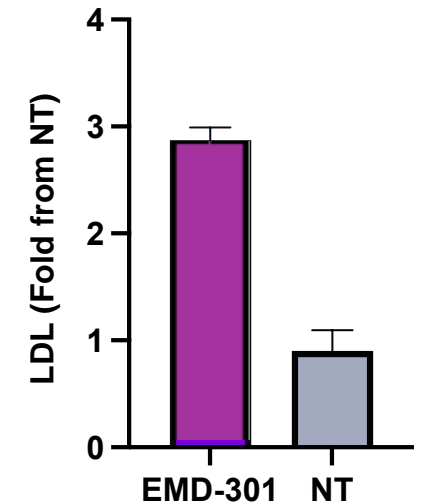


2.



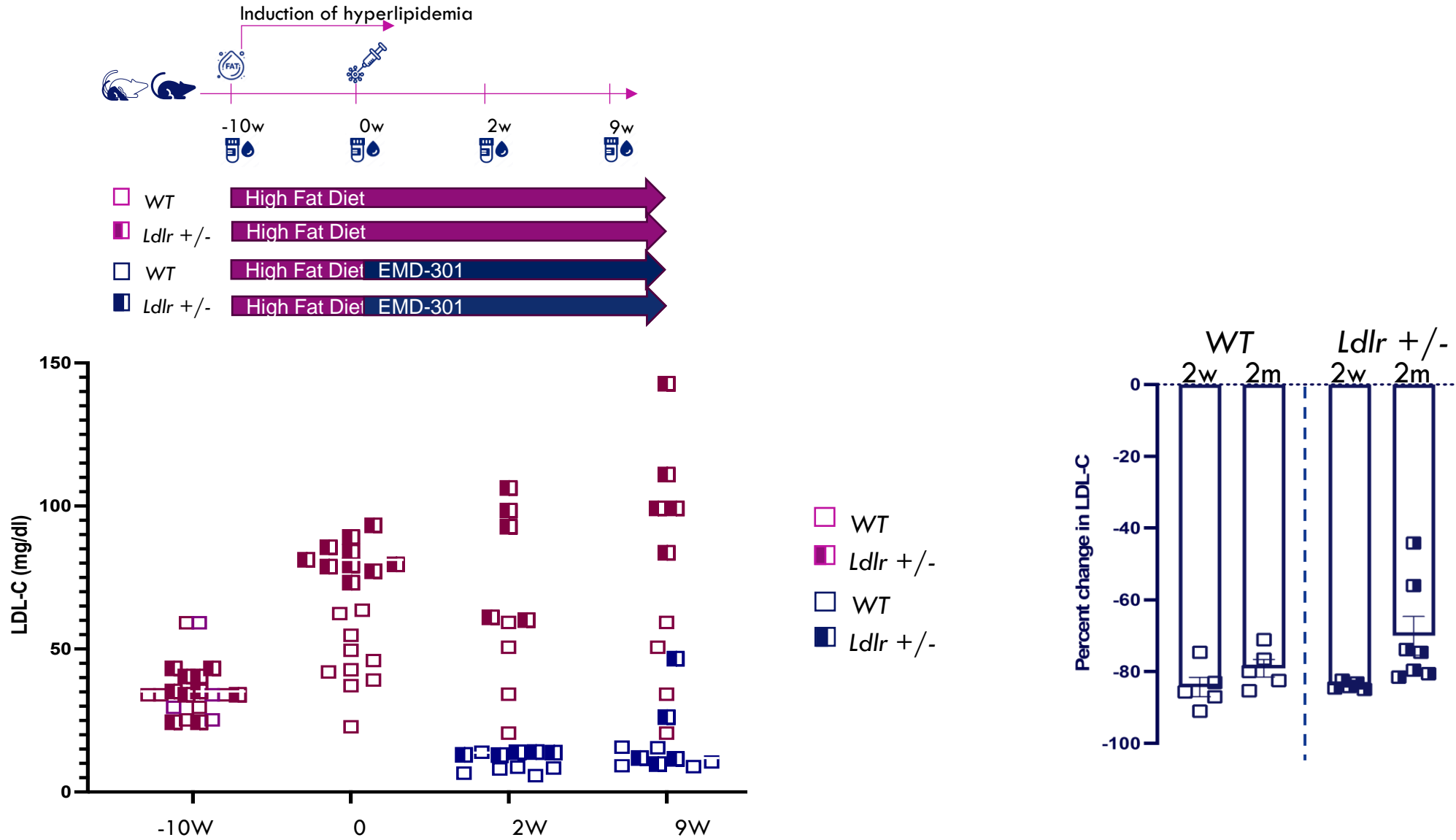
3.

LDL-C Uptake ↑



HepG2 liver cells treated by electroporation with nuclease and guide RNA

Treatment in vivo with **mEMD-301** Leads to **>80%** LDL-C Clearance



Competitive Advantage

EMD-301 targeting LDLR

Product name	Company	Target	Technology	Route of administration	Dosing frequency	Clinical stage	LDL reduction rates
Alirocumab/ Evolumab + statin	Regeneron/ Amgen	PCSK9	Antibody	IP	Every 2-4 weeks	FDA/EU approved	50-70%
Inclisiran + statin	IONIS	PCSK9	siRNA	IP	Every 6 months	FDA/EU approved	50%
VERVE-101	Verve	PCSK9	Base editing	IV	Single dose	Phase I-II	50%
EMD-301	EmendoBio	LDLR	3'UTR excision	IV	Single dose	Preclinical	80%*

*In a mouse model



Summary

EMD-301 cardiovascular program

- Uses a proprietary approach to increase LDLR level by excision in 3'UTR
- Demonstrated an 80% reduction in LDL-C in a mouse model
- Expected high safety profile with no off-targets detected
- Potential new treatment option for 7M (U.S.) underserved patients
- FDA INTERACT meeting completed

A stylized map of the United States composed of numerous small, colorful dots and short horizontal bars in shades of pink, orange, teal, and dark blue, arranged to form the outline of the country.

EMD-302 Targeting *ANGPTL3*

Cardiovascular Program

ASCVD Including Homozygous Familial Hypercholesterolemia (HoFH)

Inhibition of ANGPTL3 induces clearance of triglyceride-rich lipoproteins upstream of low-density lipoprotein production

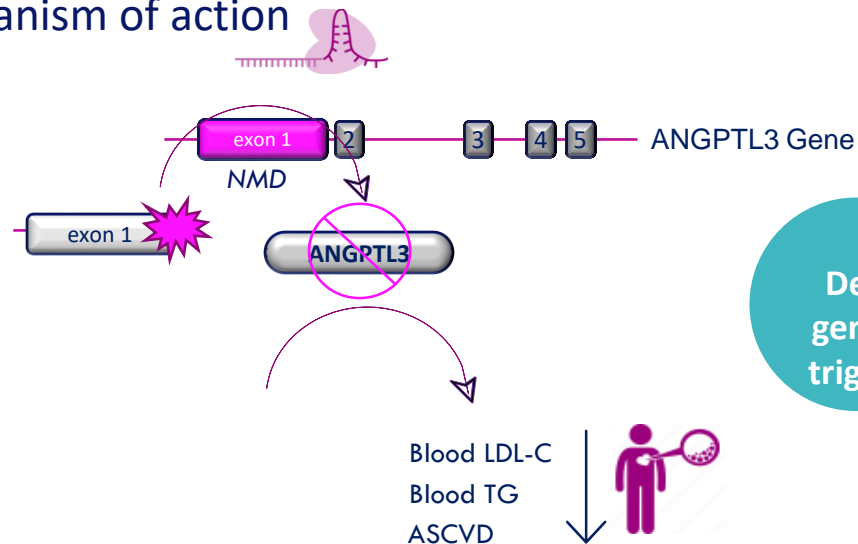
ANGPTL3 as a therapeutic target:

- ✓ Clinical validation of efficacy²
- ✓ Safety and MoA validated by human genetics³

High unmet need

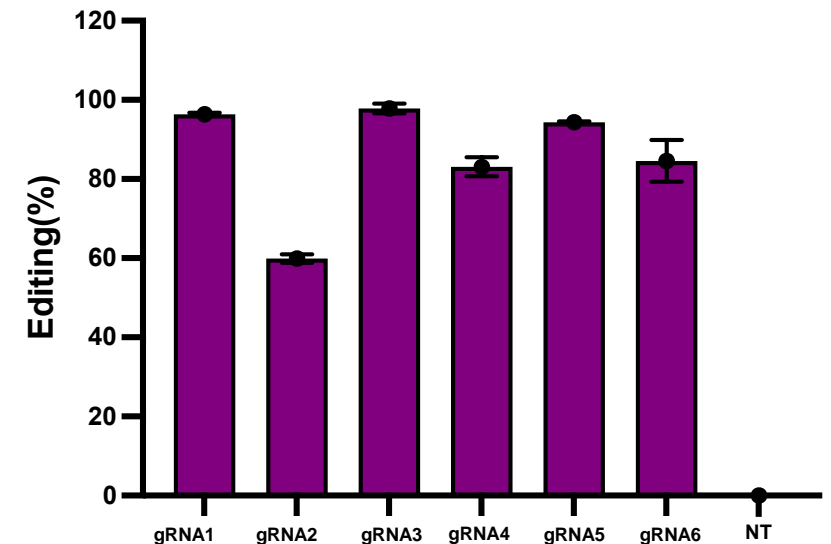
- ✓ 7M patients in US¹ / EU not at LDL-C goal on oral statins+PCSK9¹
- ✓ 47% of HoFH patients not at LDL-C goal

Mechanism of action



EMD-302
Designed to KO the *ANGPTL3* gene in hepatocytes, to reduce triglycerides levels in the blood

In-vitro results demonstrate high editing efficiency



1. O'Donoghue et al., *Circulation*. 2022;146:1109–1119

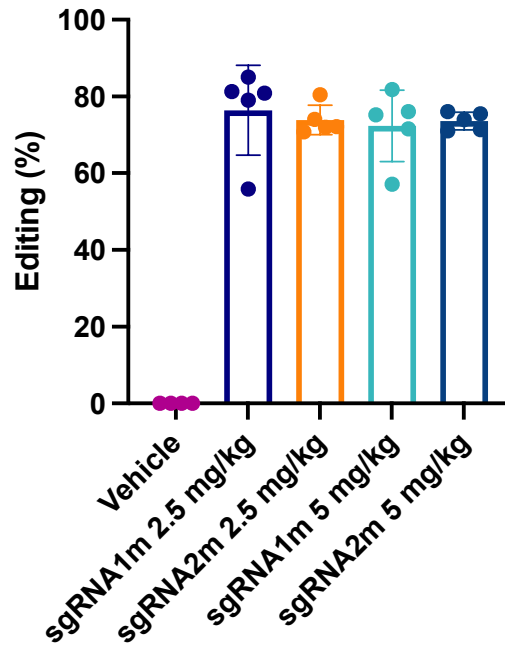
2. Evinacumab, an ANGPTL3 Inhibitor, in the Treatment of Dyslipidemia Sosnowska B, et al. *J Clin Med*. 2022

3. Lifelong Reduction in LDL Cholesterol Due to a Gain-of-Function Mutation in *LDLR* Bjornson, E., et al. *Circulation: Genomic and Precision Medicine*. 2021;14:e003029

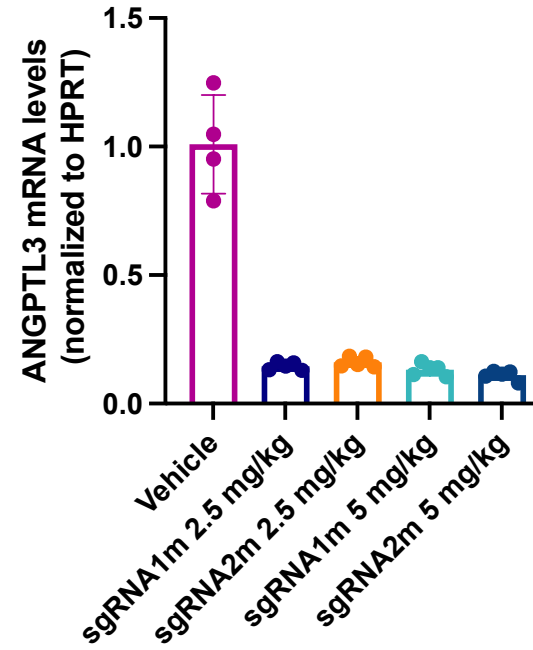
In-vivo preclinical Data to Proof of Concept

Highly efficient knock-out of the *ANGPTL3* gene leads to over 95% reduction in protein levels in a mouse model

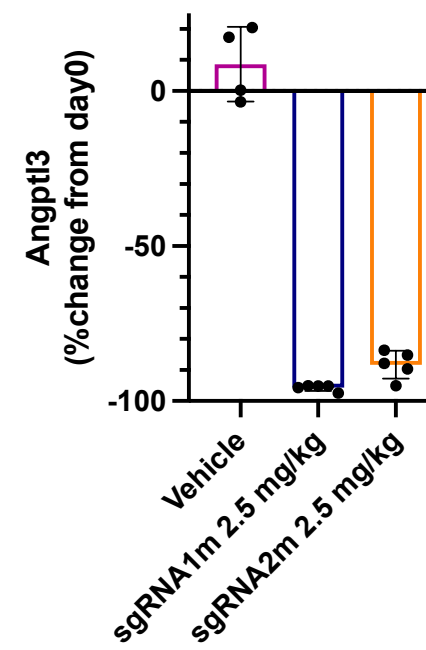
Editing (NGS)



ANGPTL3-mRNA (qPCR)



ANGPTL3 protein (ELISA)



Treatment



Summary

EMD-302 cardiovascular program

- Uses a proprietary approach to knock out *ANGPTL3* using a novel non-NGG nuclease
- Demonstrated over 95% reduction in *ANGPTL3* protein in a mouse model
- Potential new treatment option for 7M underserved patients
- Initial PoC studies completed